

Not quite synchronous enough

Compositional invariant proofs of reactive systems in an interactive theorem prover (Isabelle/HOL)

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Context

- ▶ My colleagues at NICTA in Sydney
 - ▶ developed the Algebra for Wireless Networks (AWN),
 - ▶ applied it to model the AODV (RFC 3561) routing protocol, and
 - ▶ verified ‘loop freedom’—an important invariant.
- ▶ I thought it would fun to ‘mechanize’ this work:
 - ▶ Real-world reactive system;
 - ▶ Formal modelling in an interactive theorem prover.

Goals of this talk

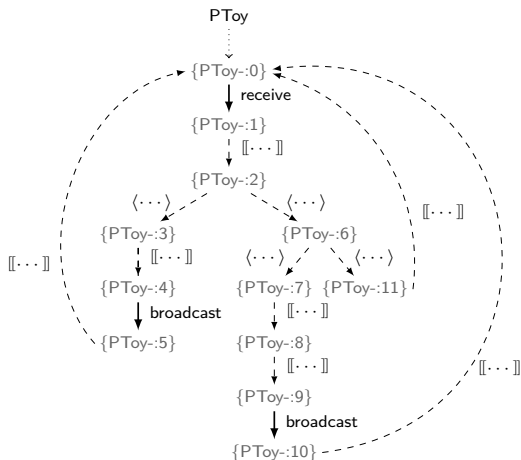
- ▶ Show one way to model reactive systems and verify safety properties.
- ▶ Give some ‘feeling’ for how it works in Isabelle:
 - ▶ Extensible platform: syntax and tool integration.
 - ▶ Powerful: parallelism for proofs, access to SMT solvers.
 - ▶ Sound: LCF kernel and Higher Order Logic.
- ▶ Compare ‘synchronous’ and ‘unsynchronous’ rules.

A sequential process specification

```

 $\Gamma_{\text{Toy}}$  PToy = ( receive( $\lambda \text{msg}' \ \xi, \ \xi$  (| msg := msg' |)).
  [|  $\lambda \xi, \ \xi$  (| nhid := id  $\xi$ , |)]
  ( (is-newpkt)
    [|  $\lambda \xi, \ \xi$  (| no := max (no  $\xi$ ) (num  $\xi$ ), |)]
    broadcast( $\lambda \xi, \ \text{pkt}(\text{no } \xi, \ \text{id } \xi)$ ).
    [|clear-locals|] call(PToy)
   $\oplus$  (is-pkt)
    (  $\langle \lambda \xi, \ \text{if num } \xi \geq \text{no } \xi \text{ then } \{ \xi \} \text{ else } \emptyset \rangle$ 
      [|  $\lambda \xi, \ \xi$  (| no := num  $\xi$ , |)]
      [|  $\lambda \xi, \ \xi$  (| nhid := sid  $\xi$ , |)]
      broadcast( $\lambda \xi, \ \text{pkt}(\text{no } \xi, \ \text{id } \xi)$ ).
      [|clear-locals|] call(PToy)
     $\oplus$   $\langle \lambda \xi, \ \text{if num } \xi < \text{no } \xi \text{ then } \{ \xi \} \text{ else } \emptyset \rangle$ 
      [|clear-locals|] call(PToy))))
  {PToy-:0}
  {PToy-:1}
  {PToy-:2}
  {PToy-:3}
  {PToy-:4}
  {PToy-:5}
  {PToy-:2}
  {PToy-:6}
  {PToy-:7}
  {PToy-:8}
  {PToy-:9}
  {PToy-:10}
  {PToy-:6}
  {PToy-:11}
  {PToy-:11}

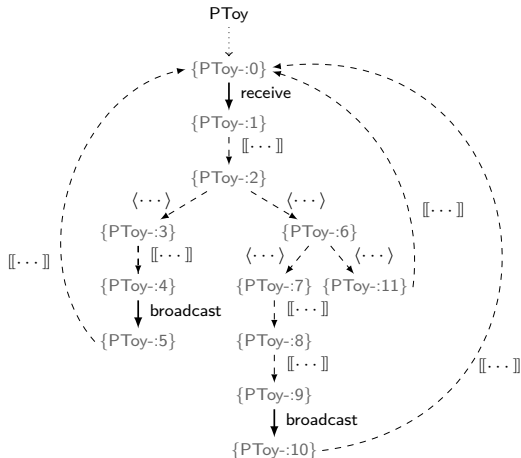
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A sequential process specification

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    [[clear-locals]] call(PToy)
   $\oplus$  (is-pkt)
    ( ( $\lambda$  $\xi$ . if num  $\xi$   $\geq$  no  $\xi$  then { $\xi$ } else  $\emptyset$ )
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      [[ $\lambda$  $\xi$ .  $\xi$  ([nhid := sid  $\xi$ ]])]
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      [[clear-locals]] call(PToy)
     $\oplus$  ( $\lambda$  $\xi$ . if num  $\xi$  < no  $\xi$  then { $\xi$ } else  $\emptyset$ )
      [[clear-locals]] call(PToy))))
  {PToy-:0}
  {PToy-:1}
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  {PToy-:3}
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  {PToy-:6}
  {PToy-:11}
  {PToy-:5}
  {PToy-:8}
  {PToy-:9}
  {PToy-:10}
  
```



ptoy i = ([init = {(toy-init i, Γ_{Toy} PToy)}, trans = seqp-sos Γ_{Toy})

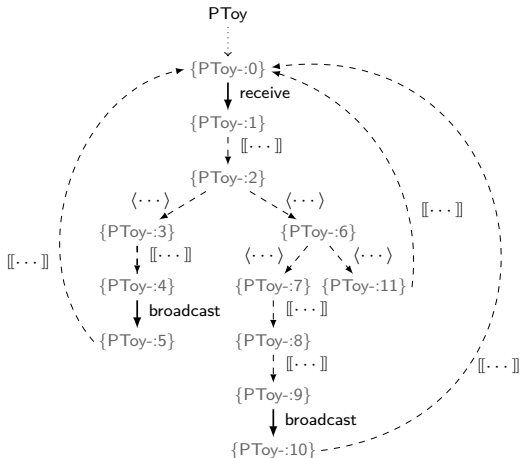
toy-init i =

([id = i, no = 0, nhid = i, msg = SOME x. True, num = SOME x. True, sid = SOME x. True])

A sequential process specification

$\Gamma_{\text{PToy}} \text{PToy} = (\text{receive}(\lambda \text{msg}' \xi. \xi \text{ (} \llbracket \text{msg}' \rrbracket \rrbracket)).$ $\llbracket \lambda \xi. \xi \text{ (} \llbracket \text{nhid} := \text{id } \xi \rrbracket \rrbracket)$ (is-newpkt) $\llbracket \lambda \xi. \xi \text{ (} \llbracket \text{no} := \max(\text{no } \xi) \text{ (num } \xi) \rrbracket \rrbracket)$ $\text{broadcast}(\lambda \xi. \text{pkt}(\text{no } \xi, \text{id } \xi)).$ $\llbracket \text{clear-locals} \rrbracket \text{call}(\text{PToy})$ $\oplus (\text{is-pkt})$ $(\lambda \xi. \text{if num } \xi \geq \text{no } \xi \text{ then } \{\xi\} \text{ else } \emptyset)$ $\llbracket \lambda \xi. \xi \text{ (} \llbracket \text{no} := \text{num } \xi \rrbracket \rrbracket)$ $\llbracket \lambda \xi. \xi \text{ (} \llbracket \text{nhid} := \text{sid } \xi \rrbracket \rrbracket)$ $\text{broadcast}(\lambda \xi. \text{pkt}(\text{no } \xi, \text{id } \xi)).$ $\llbracket \text{clear-locals} \rrbracket \text{call}(\text{PToy})$ $\oplus (\lambda \xi. \text{if num } \xi < \text{no } \xi \text{ then } \{\xi\} \text{ else } \emptyset)$ $\llbracket \text{clear-locals} \rrbracket \text{call}(\text{PToy})))$	$\{\text{PToy}:-0\}$ $\{\text{PToy}:-1\}$ $\{\text{PToy}:-2\}$ $\{\text{PToy}:-3\}$ $\{\text{PToy}:-4\}$ $\{\text{PToy}:-5\}$ $\{\text{PToy}:-2\}$ $\{\text{PToy}:-6\}$ $\{\text{PToy}:-7\}$ $\{\text{PToy}:-8\}$ $\{\text{PToy}:-9\}$ $\{\text{PToy}:-10\}$ $\{\text{PToy}:-6\}$ $\{\text{PToy}:-11\}$ $\{\text{PToy}:-11\}$
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$$\xi' = u \xi$$

$$((\xi, \{1\} \llbracket u \rrbracket p), \tau, (\xi', p)) \in \text{seqp-sos } \Gamma$$


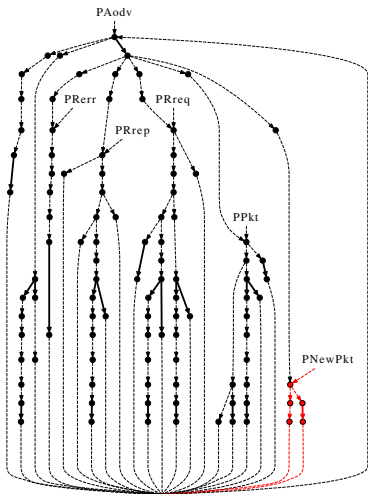
$$\text{ptoy } i = (\text{init} = \{(\text{toy-init } i, \Gamma_{\text{PToy}} \text{PToy})\}, \text{trans} = \text{seqp-sos } \Gamma_{\text{PToy}})$$

$$((\xi, p), a, (\xi', p')) \in \text{seqp-sos } \Gamma$$

toy-init $i =$

($\text{id} = i, \text{no} = 0, \text{nhid} = i, \text{msg} = \text{SOME } x. \text{True}, \text{num} = \text{SOME } x. \text{True}, \text{sid} = \text{SOME } x. \text{True}$)

Modelling AODV: control state



$$\Gamma_{\text{AODV}} \text{PNewPkt} = \text{labelled PNewPkt (}$$

$$\langle \lambda \xi. \text{ if dip } \xi = \text{ip } \xi, \text{ then } \{\xi\} \text{ else } \emptyset \rangle$$

$$\text{deliver(data) . } \llbracket \text{clear-locals} \rrbracket \text{ call(PAodv)}$$

$$\oplus$$

$$\langle \lambda \xi. \text{ if dip } \xi \neq \text{ip } \xi, \text{ then } \{\xi\} \text{ else } \emptyset \rangle$$

$$\llbracket \lambda \xi. \xi. (\text{store} := \text{add (data } \xi) (\text{dip } \xi) (\text{store } \xi)) \rrbracket$$

$$\llbracket \text{clear-locals} \rrbracket \text{ call(PAodv))}$$

Stating invariant properties

Reachability

$$\frac{s \in \text{init } A}{s \in \text{reachable } A \text{ I}} \quad \frac{s \in \text{reachable } A \text{ I} \quad (s, a, s') \in \text{trans } A \quad \text{I } a}{s' \in \text{reachable } A \text{ I}}$$

- ▶ Focus on invariants of states and steps
- ▶ Not necessary to reason over traces

Invariants

$$A \models (I \rightarrow) P = \forall s \in \text{reachable } A \text{ I. } P \ s$$

Step Invariants

$$A \models (I \rightarrow) P = \forall a. \text{I } a \longrightarrow (\forall s \in \text{reachable } A \text{ I. } \forall s'. (s, a, s') \in \text{trans } A \longrightarrow P \ (s, a, s'))$$

Showing invariance by induction (Floyd/Manna/Pnueli)

For an assertion φ ,

B1. $\Theta \rightarrow \varphi$ — show property of initial states

B2. $\{\varphi\} T \{\varphi\}$

—————
 $\square \varphi$

Fig. 1.1. Rule INV-B (basic invariance).

then for every (control) transition:

- ▶ assume the property of the pre state (φ)
- ▶ show the property of the post state (φ')

Showing invariance by induction (Floyd/Manna/Pnueli)

For an assertion φ ,

B1. $\Theta \rightarrow \varphi$ — show property of initial states

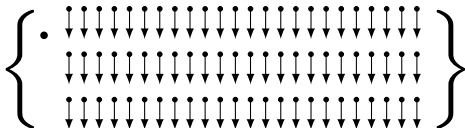
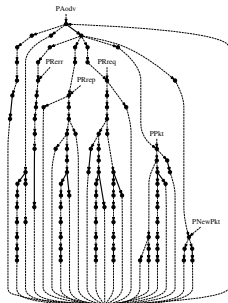
B2. $\frac{\{\varphi\} T \{\varphi\}}{\square \varphi}$

$\square \varphi$

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then for every (control) transition:

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Showing invariance by induction (Floyd/Manna/Pnueli)

For an assertion φ ,

B1. $\Theta \rightarrow \varphi$ — show property of initial states

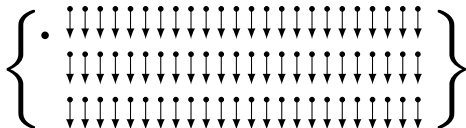
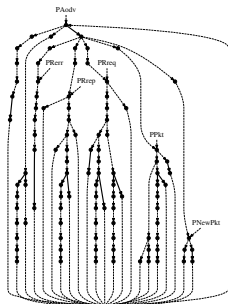
B2. $\frac{\{\varphi\} T \{\varphi\}}$

$\square \varphi$

Fig. 1.1. Rule INV-B (basic invariance).

then for every (control) transition:

- ▶ assume the property of the pre state (φ)
- ▶ show the property of the post state (φ')



$$\frac{s \in \text{init } A}{s \in \text{reachable } A \mid}$$

$$\frac{s \in \text{reachable } A \mid \quad (s, a, s') \in \text{trans } A \quad \mid a}{s' \in \text{reachable } A \mid}$$

Invariant and proof: example

Γ_{PToy}	$\text{PToy} = ($	$\text{receive}(\lambda \text{msg}' \xi. \xi (\text{msg} := \text{msg}'))$	$\{\text{PToy-:0}\}$	
		$[[\lambda \xi. \xi (\text{nhid} := \text{id } \xi)])$	$\{\text{PToy-:1}\}$	
	$($	$\langle \text{is-newpkt} \rangle$	$\{\text{PToy-:2}\}$	
		$[[\lambda \xi. \xi (\text{no} := \max(\text{no } \xi) (\text{num } \xi))])$	$\{\text{PToy-:3}\}$	
		$\text{broadcast}(\lambda \xi. \text{pkt}(\text{no } \xi, \text{id } \xi))$	$\{\text{PToy-:4}\}$	
		$[[\text{clear-locals}]] \text{call}(\text{PToy})$	$\{\text{PToy-:5}\}$	
	\oplus	$\langle \text{is-pkt} \rangle$	$\{\text{PToy-:2}\}$	
		$($	$\langle \lambda \xi. \text{if num } \xi \geq \text{no } \xi \text{ then } \{\xi\} \text{ else } \emptyset \rangle$	$\{\text{PToy-:6}\}$
		$[[\lambda \xi. \xi (\text{no} := \text{num } \xi)])$	$\{\text{PToy-:7}\}$	
		$[[\lambda \xi. \xi (\text{nhid} := \text{sid } \xi)])$	$\{\text{PToy-:8}\}$	
		$\text{broadcast}(\lambda \xi. \text{pkt}(\text{no } \xi, \text{id } \xi))$	$\{\text{PToy-:9}\}$	
		$[[\text{clear-locals}]] \text{call}(\text{PToy})$	$\{\text{PToy-:10}\}$	
	\oplus	$\langle \lambda \xi. \text{if num } \xi < \text{no } \xi \text{ then } \{\xi\} \text{ else } \emptyset \rangle$	$\{\text{PToy-:6}\}$	
		$[[\text{clear-locals}]] \text{call}(\text{PToy})))$	$\{\text{PToy-:11}\}$	

$\text{ptoy } i \models \text{onl } \Gamma_{\text{PToy}} (\lambda(\xi, l). l \in \{\text{PToy-:7..PToy-:9}\} \longrightarrow \text{no } \xi \leq \text{num } \xi)$

Queueing

$$\begin{aligned} \Gamma_{\text{QMSG}} \text{Qmsg} = & \left(\text{receive}(\lambda \text{msg } \text{msgs}. \text{msgs} @ [\text{msg}]) . \text{call}(\text{Qmsg}) \right. && \{\text{Qmsg-:0}\} \\ & \oplus \langle \lambda \text{msgs}. \text{if } \text{msgs} \neq [] \text{ then } \{\text{msgs}\} \text{ else } \emptyset \rangle && \{\text{Qmsg-:0}\} \\ & \left(\text{send}(\lambda \text{msgs}. \text{hd } \text{msgs}) . \right. && \{\text{Qmsg-:1}\} \\ & \quad \llbracket \lambda \text{msgs}. \text{tl } \text{msgs} \rrbracket \text{call}(\text{Qmsg}) && \{\text{Qmsg-:2}\} \\ & \left. \oplus \text{receive}(\lambda \text{msg } \text{msgs}. \text{msgs} @ [\text{msg}]) . \text{call}(\text{Qmsg})) \right) && \{\text{Qmsg-:1}\} \end{aligned}$$

$$\text{qmsg} = (\text{init} = \{([], \Gamma_{\text{QMSG}} \text{Qmsg})\}, \text{trans} = \text{seqp-sos } \Gamma_{\text{QMSG}})$$

Queueing

$$\begin{array}{l} \Gamma_{\text{QMSG}} \text{Qmsg} = (\text{receive}(\lambda \text{msg msgs. msgs} @ [\text{msg}]) . \text{call}(\text{Qmsg}) \quad \{\text{Qmsg-:0}\} \\ \oplus \langle \lambda \text{msgs. if msgs} \neq [] \text{ then } \{\text{msgs}\} \text{ else } \emptyset \rangle \quad \{\text{Qmsg-:0}\} \\ (\text{send}(\lambda \text{msgs. hd msgs}) . \quad \{\text{Qmsg-:1}\} \\ \quad \llbracket \lambda \text{msgs. tl msgs} \rrbracket \text{call}(\text{Qmsg}) \quad \{\text{Qmsg-:2}\} \\ \oplus \text{receive}(\lambda \text{msg msgs. msgs} @ [\text{msg}]) . \text{call}(\text{Qmsg})) \quad \{\text{Qmsg-:1}\} \end{array}$$

$$\text{qmsg} = (\text{init} = \{([], \Gamma_{\text{QMSG}} \text{Qmsg})\}, \text{trans} = \text{seqp-sos } \Gamma_{\text{QMSG}})$$

ptoy i << qmsg

$$A \ll B = (\text{init} = \text{init } A \times \text{init } B, \text{trans} = \text{parp-sos } (\text{trans } A) (\text{trans } B))$$

Queueing

$$\begin{array}{l}
 \Gamma_{\text{QMSG}} \text{Qmsg} = (\text{receive}(\lambda \text{msg msgs. msgs} @ [\text{msg}]) . \text{call}(\text{Qmsg}) \quad \{\text{Qmsg-:0}\} \\
 \oplus \langle \lambda \text{msgs. if msgs} \neq [] \text{ then } \{\text{msgs}\} \text{ else } \emptyset \rangle \quad \{\text{Qmsg-:0}\} \\
 (\text{send}(\lambda \text{msgs. hd msgs}) . \quad \{\text{Qmsg-:1}\} \\
 \quad \llbracket \lambda \text{msgs. tl msgs} \rrbracket \text{call}(\text{Qmsg}) \quad \{\text{Qmsg-:2}\} \\
 \oplus \text{receive}(\lambda \text{msg msgs. msgs} @ [\text{msg}]) . \text{call}(\text{Qmsg})) \quad \{\text{Qmsg-:1}\}
 \end{array}$$

$$\text{qmsg} = (\text{init} = \{([], \Gamma_{\text{QMSG}} \text{Qmsg})\}, \text{trans} = \text{seqp-sos } \Gamma_{\text{QMSG}})$$

ptoy i << qmsg

$$A \ll B = (\text{init} = \text{init } A \times \text{init } B, \text{trans} = \text{parp-sos} (\text{trans } A) (\text{trans } B))$$

$$\frac{(s, a, s') \in T_A \quad \bigwedge m. a \neq \text{receive } m}{((s, t), a, (s', t)) \in \text{parp-sos } T_A T_B} \quad \frac{(t, a, t') \in T_B \quad \bigwedge m. a \neq \text{send } m}{((s, t), a, (s, t')) \in \text{parp-sos } T_A T_B}$$

$$\frac{(s, \text{receive } m, s') \in T_A \quad (t, \text{send } m, t') \in T_B}{((s, t), \tau, (s', t')) \in \text{parp-sos } T_A T_B}$$

Networks of nodes

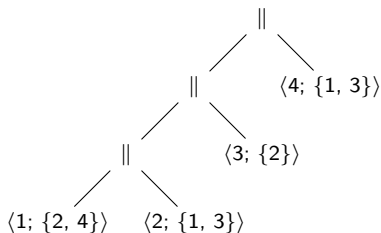
1. Annotate each node with its address and initial neighbours

$$\langle i : np : R_i \rangle = (\text{init} = \{s_{R_i}^i \mid s \in \text{init } np\}, \text{trans} = \text{node-sos}(\text{trans } np))$$

$$\frac{(s, \text{groupcast } D \ m, s') \in T_A}{(s_{R_i}^i, (R \cap D):*\text{cast}(m), s'_{R_i}^i) \in \text{node-sos } T_A}$$

$$(s_{R_i}^i, \text{connect}(i, i'), s_{R_i \cup \{i'\}}^i) \in \text{node-sos } T_A$$

2. Express a network of nodes as an (arbitrary) term



$$\text{pnet } np \langle i; R_i \rangle = \langle i : np \ i : R_i \rangle$$

$$\text{pnet } np (\Psi_1 \parallel \Psi_2) = (\text{init} = \{s_1 \parallel s_2 \mid s_1 \in \text{init}(\text{pnet } np \ \Psi_1) \wedge s_2 \in \text{init}(\text{pnet } np \ \Psi_2)\}, \text{trans} = \text{pnet-sos}(\text{trans}(\text{pnet } np \ \Psi_1))(\text{trans}(\text{pnet } np \ \Psi_2)))$$

Networks of nodes

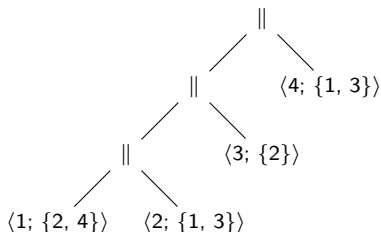
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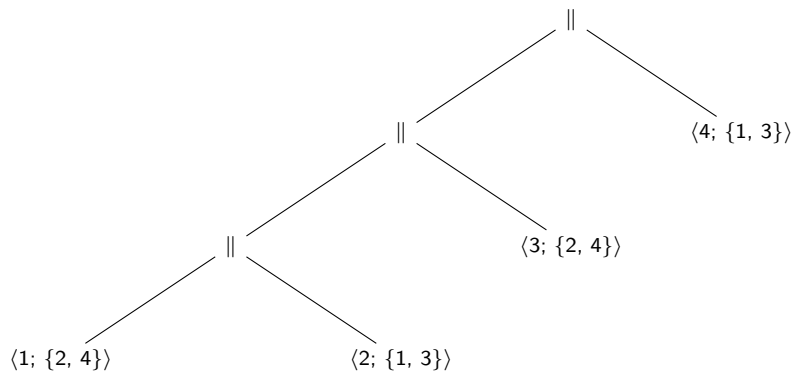


- ▶ No associativity / commutativity / bisimulation
- ▶ Not even induction over N nodes.
- ▶ Induction over arbitrary Ψ .

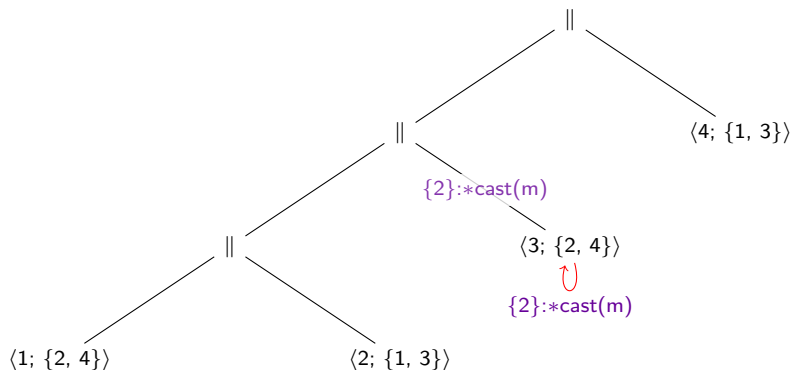
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$$\text{pnet } np (\Psi_1 \parallel \Psi_2) = (\text{init} = \{s_1 \parallel s_2 \mid s_1 \in \text{init}(\text{pnet } np \ \Psi_1) \wedge s_2 \in \text{init}(\text{pnet } np \ \Psi_2)\}, \text{trans} = \text{pnet-sos}(\text{trans}(\text{pnet } np \ \Psi_1))(\text{trans}(\text{pnet } np \ \Psi_2)))$$

Network communication

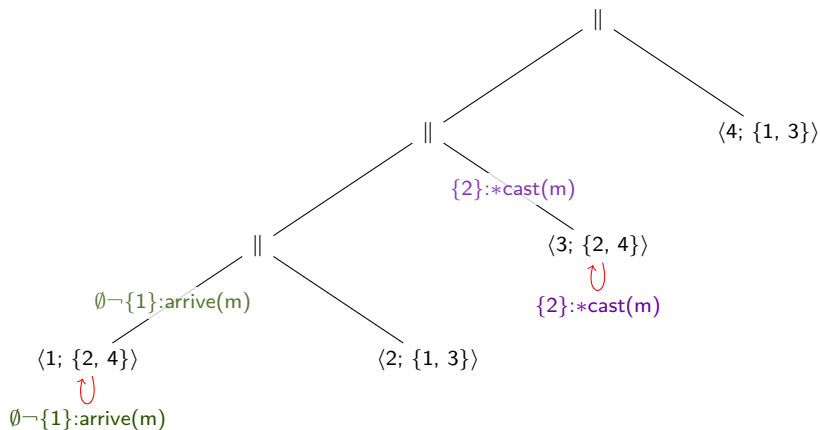


Network communication



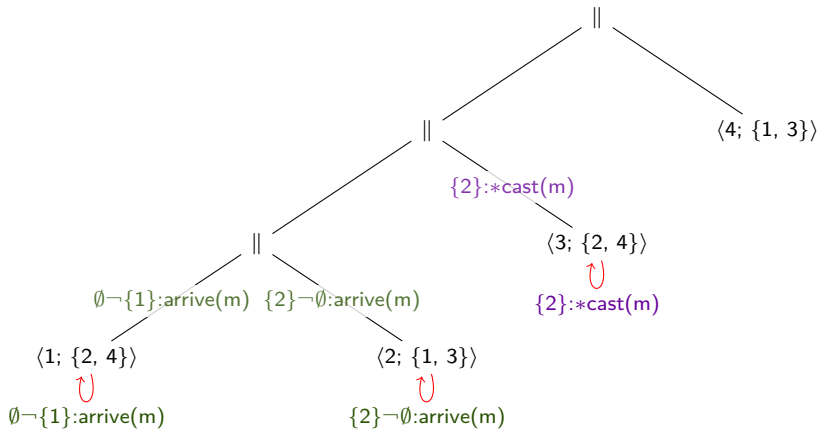
$$\frac{(s, \text{unicast } \text{dst } m, s') \in T_A \quad \text{dst} \in R}{(s_R^i, \{\text{dst}\}:*\text{cast}(m), s_R^i) \in \text{node-sos } T_A}$$

Network communication



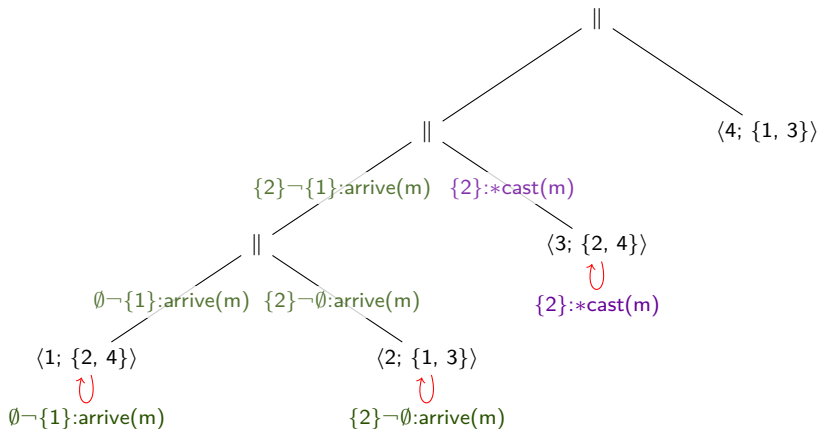
$$(s_R^i, \emptyset \vdash \{i\}:\text{arrive}(m), s_R^i) \in \text{node-sos } T_A$$

Network communication



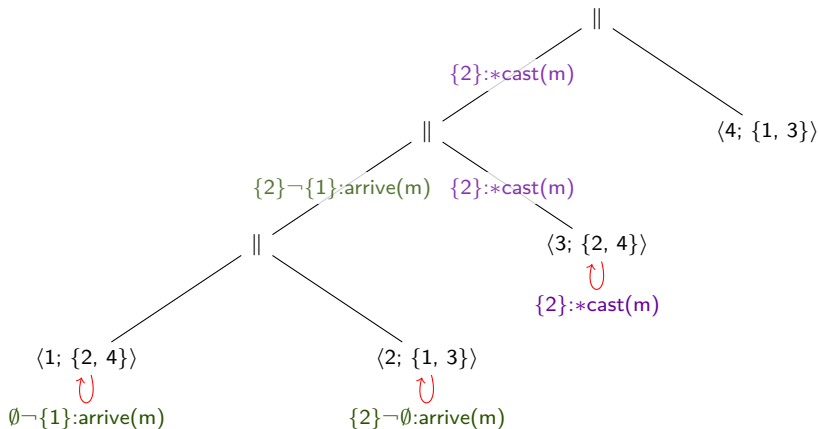
$$\frac{(s, receive\ m, s') \in T_A}{(s_R^i, \{i\} \rightarrow \emptyset : arrive(m), s'_R^i) \in \text{node-sos } T_A}$$

Network communication



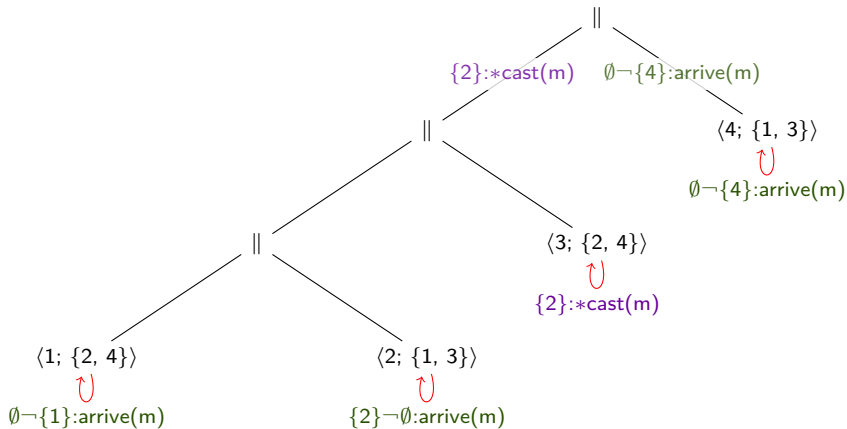
$$\frac{(s, H \rightarrow K : \text{arrive}(m), s') \in T_A \quad (t, H' \rightarrow K' : \text{arrive}(m), t') \in T_B}{(s \parallel t, (H \cup H') \rightarrow (K \cup K') : \text{arrive}(m), s' \parallel t') \in \text{pnet-sos } T_A T_B}$$

Network communication



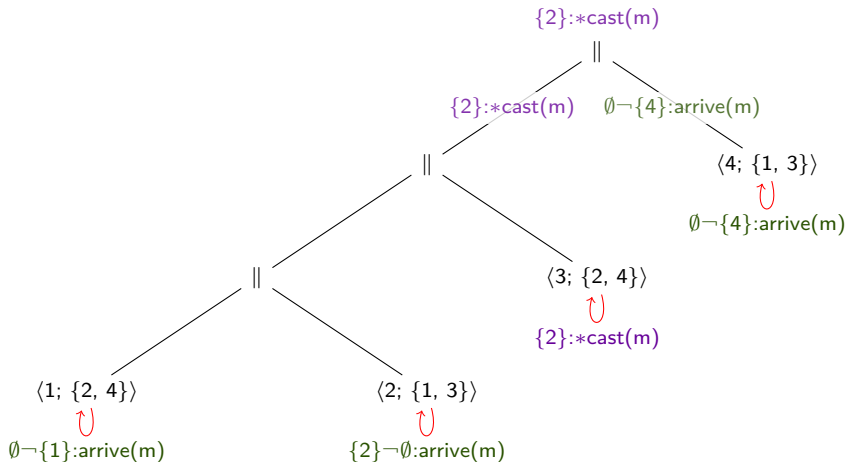
$$\frac{(s, H \mapsto K:arrive(m), s') \in T_A \quad (t, R:*cast(m), t') \in T_B \quad H \subseteq R \quad K \cap R = \emptyset}{(s \parallel t, R:*cast(m), s' \parallel t') \in \text{pnet-sos } T_A T_B}$$

Network communication



$$(s_R^i, \emptyset \mapsto \{i\}:\text{arrive}(m), s_R^i) \in \text{node-sos } T_A$$

Network communication

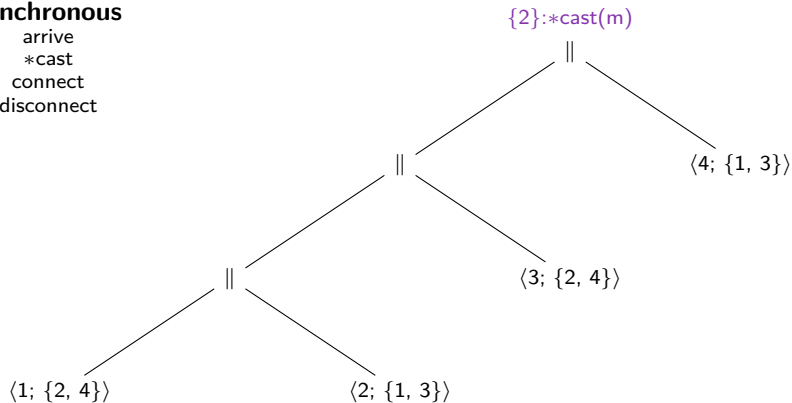


$$\frac{(s, R:*\text{cast}(m), s') \in T_A \quad (t, H \neg K:\text{arrive}(m), t') \in T_B \quad H \subseteq R \quad K \cap R = \emptyset}{(s \parallel t, R:*\text{cast}(m), s' \parallel t') \in \text{pnet-sos } T_A T_B}$$

Network communication

synchronous

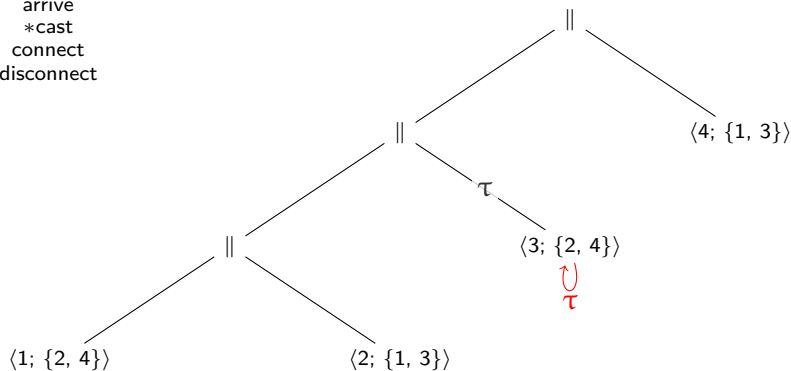
arrive
*cast
connect
disconnect



Network communication

synchronous

arrive
*cast
connect
disconnect

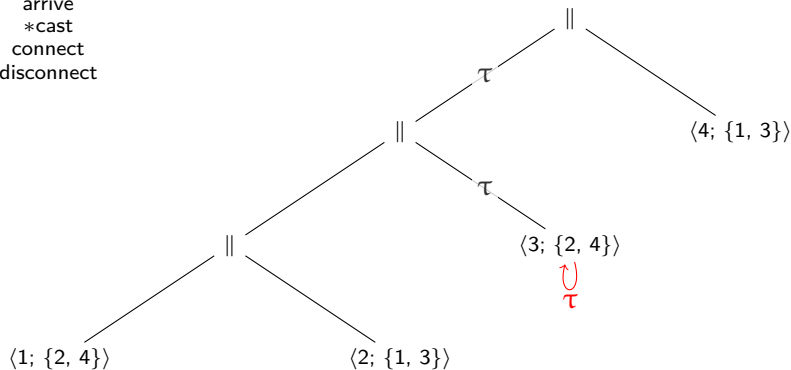


$$\frac{(s, \tau, s') \in T_A}{(s_R^i, \tau, s_R^i) \in \text{node-sos } T_A}$$

Network communication

synchronous

arrive
*cast
connect
disconnect

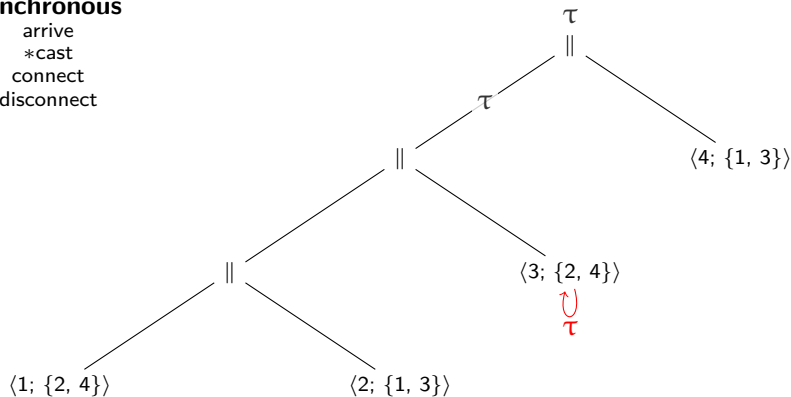


$$\frac{(t, \tau, t') \in T_B}{(s \parallel t, \tau, s \parallel t') \in \text{pnet-sos } T_A T_B}$$

Network communication

synchronous

arrive
*cast
connect
disconnect



$$\frac{(s, \tau, s') \in T_A}{(s \parallel t, \tau, s' \parallel t) \in \text{pnet-sos } T_A T_B}$$

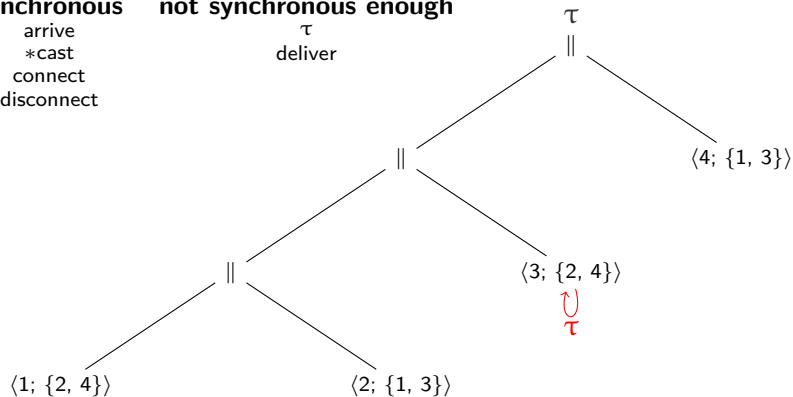
Network communication

synchronous

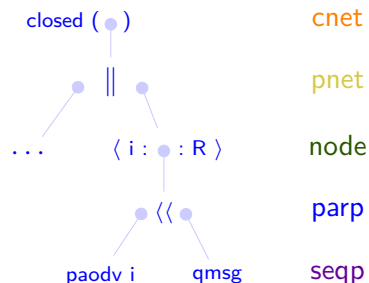
arrive
*cast
connect
disconnect

not synchronous enough

τ
deliver



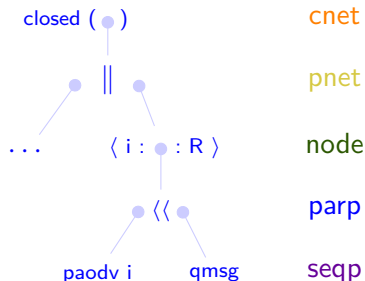
Mechanization of AWN



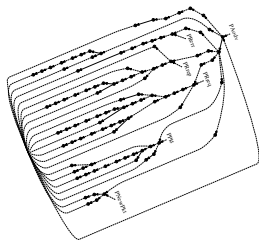
- ▶ AWN: layered process algebra
- ▶ SOS rules for each 'operator'
- ▶ Layers transform lower layers

- ▶ Model all as automata
(initial states and transitions)

Mechanization of AWN



- ▶ AWN: layered process algebra
- ▶ SOS rules for each 'operator'
- ▶ Layers transform lower layers
- ▶ Model all as automata (initial states and transitions)



Network invariants

$\text{ptoy } i \models \text{onl } \Gamma_{\text{Toy}} (\lambda(\xi, l). l \in \{\text{PToy-:7..PToy-:9}\} \longrightarrow \text{no } \xi \leq \text{num } \xi)$

$\text{closed } (\text{pnet } (\lambda i. \text{ptoy } i \langle\langle \text{qmsg} \rangle \Psi) \models \text{netglobal } (\lambda\sigma. \forall i. \text{no } (\sigma i) \leq \text{no } (\sigma (\text{nhid } (\sigma i))))))$

- ▶ How to express such properties at the level of sequential nodes?
(where we can verify them with Floyd/Manna/Pneuli)
- ▶ How to 'lift' the results to the full network model?
- ▶ Pencil-and-paper proof
 - ▶ Very detailed invariant proofs over sequential processes.
 - ▶ Less formal reasoning for other levels.

An 'open model' of AWN

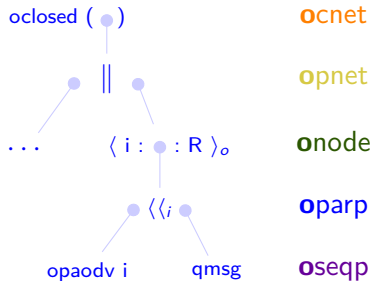
$\xi :: \text{state}$

$\sigma :: \text{ip} \Rightarrow \text{state}$

Simple idea. Several technical consequences:

- ▶ Redefine all SOS rules.
- ▶ Redefine operators on automata.
- ▶ Redefine reachability.
- ▶ Lifting and transfer technicalities.

An 'open model' of AWN



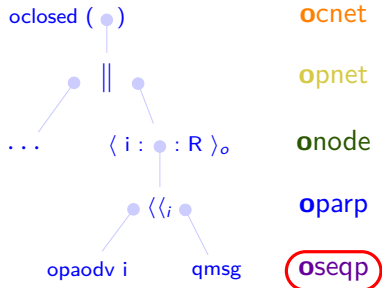
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Simple idea. Several technical consequences:

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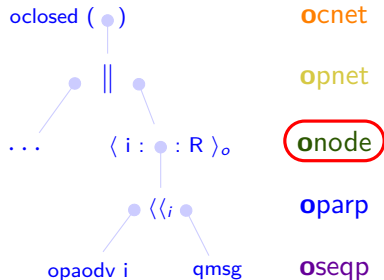
$\text{optoy } i = (\text{init} = \{(\text{toy-init}, \Gamma_{\text{Toy}} \text{PToy})\}, \text{trans} = \text{oseqp-sos } \Gamma_{\text{Toy}} i).$

$$\frac{\sigma' i = u (\sigma i)}{((\sigma, \{l\} \llbracket u \rrbracket p), \tau, (\sigma', p)) \in \text{oseqp-sos } \Gamma i}$$

versus

$$\frac{\xi' = u \xi}{((\xi, \{l\} \llbracket u \rrbracket p), \tau, (\xi', p)) \in \text{seqp-sos } \Gamma}$$

An 'open model' of AWN



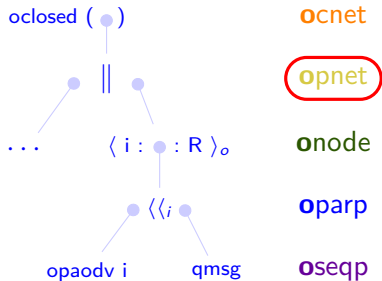
$\xi :: \text{state}$

$\sigma :: \text{ip} \Rightarrow \text{state}$

$$\frac{((\sigma, s), \text{groupcast } D \ m, (\sigma', s')) \in T_A}{((\sigma, s_R^i), (R \cap D):*\text{cast}(m), (\sigma', s'_R^i)) \in \text{onode-sos } T_A}$$

$$\frac{((\sigma, s), \tau, (\sigma', s')) \in T_A \quad \forall j \neq i. \sigma' j = \sigma j}{((\sigma, s_R^i), \tau, (\sigma', s'_R^i)) \in \text{onode-sos } T_A}$$

An 'open model' of AWN



$\xi :: \text{state}$

$\sigma :: \text{ip} \Rightarrow \text{state}$

$$\text{opnet onp } \langle i; R_i \rangle = \langle i : \text{onp } i : R_i \rangle_o$$

$$\begin{aligned} \text{opnet onp } (\Psi_1 \parallel \Psi_2) = & (\text{init} = \{(\sigma, s_1 \parallel s_2) \mid (\sigma, s_1) \in \text{init}(\text{opnet onp } \Psi_1) \\ & \wedge (\sigma, s_2) \in \text{init}(\text{opnet onp } \Psi_2) \\ & \wedge \text{net-ips } s_1 \cap \text{net-ips } s_2 = \emptyset\}, \\ & \text{trans} = \text{opnet-sos}(\text{trans}(\text{opnet onp } \Psi_1))(\text{trans}(\text{opnet onp } \Psi_2))) \end{aligned}$$

$$\frac{((\sigma, s), H \multimap K:\text{arrive}(m), (\sigma', s')) \in T_A \quad ((\sigma, t), H' \multimap K':\text{arrive}(m), (\sigma', t')) \in T_B}{((\sigma, s \parallel t), (H \cup H') \multimap (K \cup K'):\text{arrive}(m), (\sigma', s' \parallel t')) \in \text{opnet-sos } T_A T_B}$$

Open invariants

Open reachability

$$\frac{(\sigma, s) \in \text{init } A}{(\sigma, s) \in \text{oreachable } A \text{ S U}} \quad \frac{(\sigma, s) \in \text{oreachable } A \text{ S U} \quad U \sigma \sigma'}{(\sigma', s) \in \text{oreachable } A \text{ S U}}$$
$$\frac{(\sigma, s) \in \text{oreachable } A \text{ S U} \quad ((\sigma, s), a, (\sigma', s')) \in \text{trans } A \quad S \sigma \sigma' a}{(\sigma', s') \in \text{oreachable } A \text{ S U}}$$

Open invariants

Open reachability

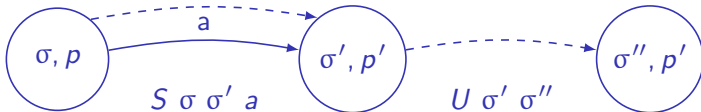
interleaving steps must satisfy U

$$\frac{(\sigma, s) \in \text{init } A}{(\sigma, s) \in \text{oreachable } A \ S \ U}$$

$$\frac{(\sigma, s) \in \text{oreachable } A \ S \ U \quad U \ \sigma \ \sigma'}{(\sigma', s) \in \text{oreachable } A \ S \ U}$$

$$\frac{(\sigma, s) \in \text{oreachable } A \ S \ U \quad ((\sigma, s), a, (\sigma', s')) \in \text{trans } A \quad S \ \sigma \ \sigma' \ a}{(\sigma', s') \in \text{oreachable } A \ S \ U}$$

'local' steps must satisfy S



Open invariants

Open reachability

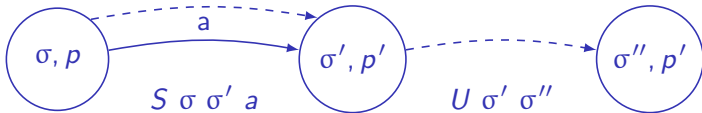
interleaving steps must satisfy U

$$\frac{(\sigma, s) \in \text{init } A}{(\sigma, s) \in \text{oreachable } A \text{ } S \text{ } U}$$

$$\frac{(\sigma, s) \in \text{oreachable } A \text{ } S \text{ } U \quad U \sigma \sigma'}{(\sigma', s) \in \text{oreachable } A \text{ } S \text{ } U}$$

$$\frac{(\sigma, s) \in \text{oreachable } A \text{ } S \text{ } U \quad ((\sigma, s), a, (\sigma', s')) \in \text{trans } A \quad S \sigma \sigma' a}{(\sigma', s') \in \text{oreachable } A \text{ } S \text{ } U}$$

'local' steps must satisfy S



other $E \ N \ \sigma \ \sigma' = \forall i. \text{ if } i \in N \text{ then } \sigma' \ i = \sigma \ i \text{ else } E \ (\sigma \ i) \ (\sigma' \ i)$

otherwith $E \ N \ I \ \sigma \ \sigma' \ a = (\forall i. i \notin N \longrightarrow E \ (\sigma \ i) \ (\sigma' \ i)) \wedge I \ \sigma \ a$

Open invariants

Open reachability

interleaving steps must satisfy U

$$\frac{(\sigma, s) \in \text{init } A}{(\sigma, s) \in \text{oreachable } A \ S \ U}$$

$$\frac{(\sigma, s) \in \text{oreachable } A \ S \ U \quad U \ \sigma \ \sigma'}{(\sigma', s) \in \text{oreachable } A \ S \ U}$$

$$\frac{(\sigma, s) \in \text{oreachable } A \ S \ U \quad ((\sigma, s), a, (\sigma', s')) \in \text{trans } A \quad S \ \sigma \ \sigma' \ a}{(\sigma', s') \in \text{oreachable } A \ S \ U}$$

'local' steps must satisfy S

Open Invariants

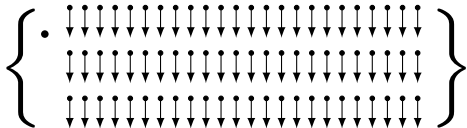
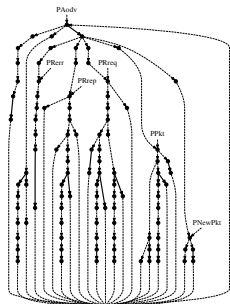
$$A \models (S, U \rightarrow) P = \forall s \in \text{oreachable } A \ S \ U. P \ s$$

Open Step Invariants

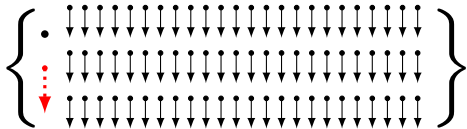
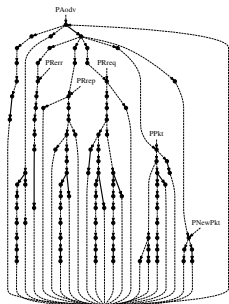
$$A \equiv (S, U \rightarrow) P =$$

$$\forall s \in \text{oreachable } A \ S \ U. \forall a \ s'. (s, a, s') \in \text{trans } A \wedge S \ (\text{fst } s) \ (\text{fst } s') \ a \longrightarrow P \ (s, a, s')$$

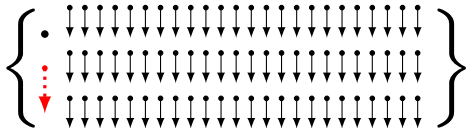
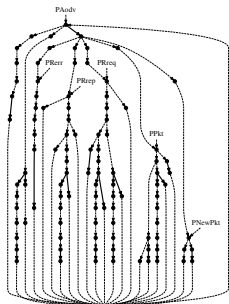
Showing invariance compositionally



Showing invariance compositionally



Showing invariance compositionally



$$\frac{(\sigma, s) \in \text{init } A}{(\sigma, s) \in \text{reachable } A \text{ S U}}$$

$$\frac{(\sigma, s) \in \text{reachable } A \text{ S U} \quad \text{U } \sigma \sigma'}{(\sigma', s) \in \text{reachable } A \text{ S U}}$$

$$\frac{(\sigma, s) \in \text{reachable } A \text{ S U} \quad ((\sigma, s), a, (\sigma', s')) \in \text{trans } A \quad \text{S } \sigma \sigma' a}{(\sigma', s') \in \text{reachable } A \text{ S U}}$$

Lifting and transfer

cnet-sos

closed (pnet ($\lambda i. \text{ptoy } i \ll \langle \text{qmsg} \rangle \Psi$) $\models P$)

ocnet-sos

pnet-sos

opnet-sos

node-sos

onode-sos

parp-sos

oparp-sos

seqp-sos

oseqp-sos

Lifting and transfer

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 $\text{ptoy } i \models P_1$

invariance proof

Lifting and transfer

cnet-sos

closed (pnet ($\lambda i.$ ptoy $i \ll \langle \langle \text{qmsg} \rangle \Psi$) $\models P$)

ocnet-sos

pnet-sos

opnet-sos

node-sos

onode-sos

parp-sos

oparp-sos

seqp-sos

ptoy $i \models P_1$

'open' invariant

oseqp-sos

optoy $i \models P'_1$



invariance proof

Lifting and transfer

cnet-sos

closed (pnet ($\lambda i.$ ptoy $i \ll \langle \langle \text{qmsg} \rangle \rangle \Psi$) $\models P$)

ocnet-sos

pnet-sos

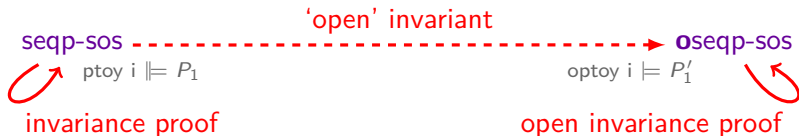
opnet-sos

node-sos

onode-sos

parp-sos

oparp-sos



Lifting and transfer

cnet-sos

$$\text{closed } (\text{pnets } (\lambda i. \text{ptoy } i \ll \langle \text{qmsg} \rangle \Psi) \Vdash P$$

ocnet-sos

pnets-sos

opnets-sos

nodes-sos

onodes-sos

parps-sos

oparps-sos

$$\text{optoy } i \ll \langle \text{qmsg} \rangle \models P'_2$$

qmsg lifting

seqps-sos

$$\text{ptoy } i \Vdash P_1$$

'open' invariant

oseqps-sos

$$\text{optoy } i \models P'_1$$



invariance proof

open invariance proof

Lifting and transfer

cnet-sos

$$\text{closed } (\text{pnets } (\lambda i. \text{ptoy } i \ll \langle \text{qmsg} \rangle \Psi) \Vdash P$$

ocnet-sos

pnets-sos

opnets-sos

nodes-sos

onodes-sos

$$\langle i : \text{optoy } i \ll \langle \text{qmsg} : R_i \rangle_o \Vdash P'_3$$

parp-sos

oparp-sos

$$\text{optoy } i \ll \langle \text{qmsg} \rangle \Vdash P'_2$$

seqp-sos

$$\text{ptoy } i \Vdash P_1$$

oseqp-sos

$$\text{optoy } i \Vdash P'_1$$

'open' invariant

onode lifting

qmsg lifting



invariance proof

open invariance proof



Lifting and transfer

cnet-sos

$$\text{closed } (\text{pnet } (\lambda i. \text{ptoy } i \ll \langle \langle \text{qmsg} \rangle \rangle \Psi) \Vdash P$$

ocnet-sos

pnet-sos

$$\text{opnet } (\lambda i. \text{optoy } i \ll \langle \langle \text{qmsg} \rangle \rangle \Psi \Vdash P'_4$$

opnet-sos

node-sos

$$\langle i : \text{optoy } i \ll \langle \langle \text{qmsg} : R_i \rangle \rangle_o \Vdash P'_3$$

onode-sos

parp-sos

$$\text{optoy } i \ll \langle \langle \text{qmsg} \rangle \rangle \Vdash P'_2$$

oparp-sos

seqp-sos

$$\text{ptoy } i \Vdash P_1$$

oseqp-sos

$$\text{optoy } i \Vdash P'_1$$

'open' invariant

opnet lifting

onode lifting

qmsg lifting



invariance proof

open invariance proof

Lifting and transfer

cnet-sos

closed (pnet (λi. ptoy i << qmsg) Ψ) ⊨ P

oclosed (opnet (λi. optoy i << qmsg) Ψ) ⊨ P'_5

ocnet-sos

ocnet lifting

pnet-sos

opnet (λi. optoy i << qmsg) Ψ ⊨ P'_4

opnet-sos

opnet lifting

node-sos

⟨i : optoy i << qmsg : R_i⟩_o ⊨ P'_3

onode-sos

onode lifting

parp-sos

optoy i << qmsg ⊨ P'_2

oparp-sos

qmsg lifting

seqp-sos

ptoy i ⊨ P_1

'open' invariant

oseqp-sos

optoy i ⊨ P'_1

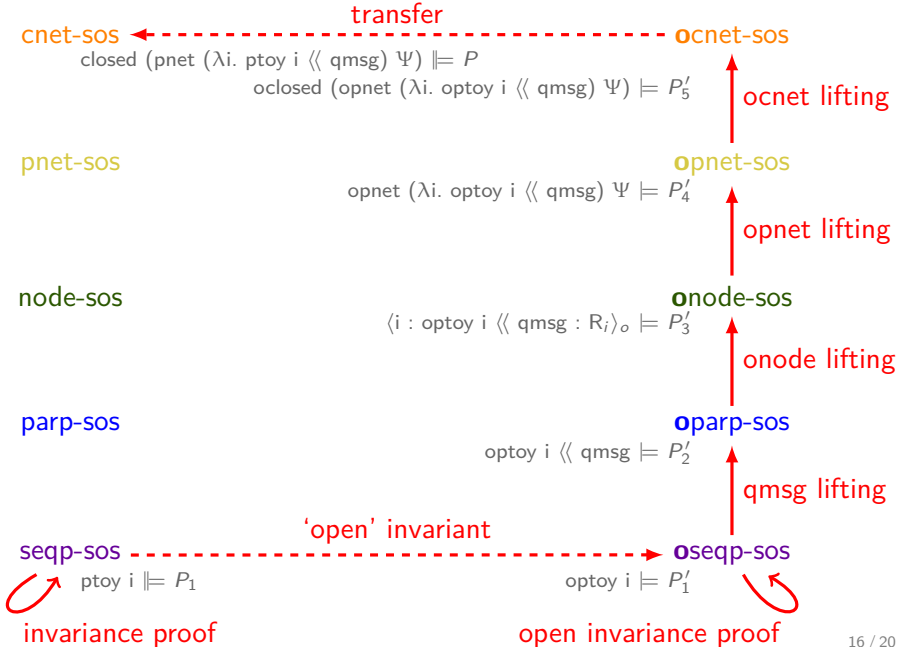


invariance proof

open invariance proof



Lifting and transfer



Lifting for (open) networks

← induction on reachable →

initial: easy
 environment: easy
 local: ...

S = otherwith E (net-tree-ips ($\Psi_1 \parallel \Psi_2$)) (oarrivmsg l)

U = other F (net-tree-ips ($\Psi_1 \parallel \Psi_2$))

$(\sigma, s \parallel t) \in \text{reachable}(\text{opnet onp } (\Psi_1 \parallel \Psi_2)) S U$

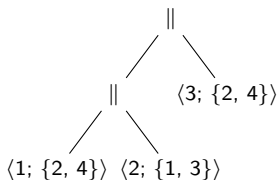


$(\sigma, s) \in \text{reachable}(\text{opnet onp } \Psi_1) S_1 U_1$

$(\sigma, t) \in \text{reachable}(\text{opnet onp } \Psi_2) S_2 U_2$

$\langle 4; \{1, 3\} \rangle$

↑ induction on term ↓



Lifting for (open) networks

induction on reachable

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environment: easy
local: ...

$S = \text{otherwith } E \text{ (net-tree-ips } (\Psi_1 \parallel \Psi_2)) \text{ (oarrivmsg l)}$
 $U = \text{other } F \text{ (net-tree-ips } (\Psi_1 \parallel \Psi_2))$

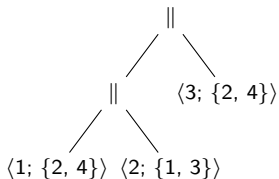
$(\sigma, s \parallel t) \in \text{reachable (opnet onp } (\Psi_1 \parallel \Psi_2)) S U$



$(\sigma, s) \in \text{reachable (opnet onp } \Psi_1) S_1 U_1$

$(\sigma, t) \in \text{reachable (opnet onp } \Psi_2) S_2 U_2$

induction on term



- ▶ arrive/arrive (synchronous)
- ▶ assumption from the environment
- ▶ conjunction of constraints

$$\frac{((\sigma, s), H \neg K : \text{arrive}(m), (\sigma', s')) \in T_A \quad ((\sigma, t), H' \neg K' : \text{arrive}(m), (\sigma', t')) \in T_B}{((\sigma, s \parallel t), (H \cup H') \neg (K \cup K') : \text{arrive}(m), (\sigma', s' \parallel t')) \in \text{opnet-sos } T_A T_B}$$

Lifting for (open) networks

induction on reachable

initial: easy
environment: easy
local: ...

S = otherwith E (net-tree-ips ($\Psi_1 \parallel \Psi_2$)) (oarrivmsg l)
U = other F (net-tree-ips ($\Psi_1 \parallel \Psi_2$))

$(\sigma, s \parallel t) \in \text{reachable}(\text{opnet onp}(\Psi_1 \parallel \Psi_2)) S U$

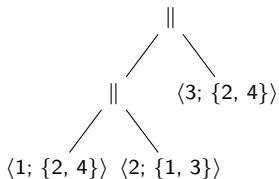


$(\sigma, s) \in \text{reachable}(\text{opnet onp} \Psi_1) S_1 U_1$

$(\sigma, t) \in \text{reachable}(\text{opnet onp} \Psi_2) S_2 U_2$

$\langle 4; \{1, 3\} \rangle$

induction on term



- ▶ arrive/arrive (synchronous)
- ▶ cast/arrive (synchronous)
- ▶ assumption from cast
- ▶ conjunction of constraints

$$\frac{((\sigma, s), R:*cast(m), (\sigma', s')) \in T_A \quad ((\sigma, t), H \dashv K:arrive(m), (\sigma', t')) \in T_B \quad H \subseteq R \quad K \cap R = \emptyset}{((\sigma, s \parallel t), R:*cast(m), (\sigma', s' \parallel t')) \in \text{opnet-sos } T_A T_B}$$

Lifting for (open) networks

$S = \text{otherwith } E \text{ (net-tree-ips } (\Psi_1 \parallel \Psi_2)) \text{ (oarrivemsg l)}$
 $U = \text{other } F \text{ (net-tree-ips } (\Psi_1 \parallel \Psi_2))$

induction on reachable

initial: easy
 environment: easy
 local: ...

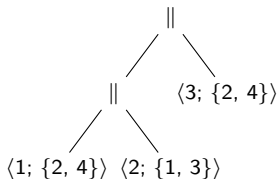
$(\sigma, s \parallel t) \in \text{reachable (opnet onp } (\Psi_1 \parallel \Psi_2)) S U$



$(\sigma, s) \in \text{reachable (opnet onp } \Psi_1) S_1 U_1$

$(\sigma, t) \in \text{reachable (opnet onp } \Psi_2) S_2 U_2$

induction on term



- ▶ arrive/arrive (synchronous)
- ▶ cast/arrive (synchronous)
- ▶ tau (not synchronous enough)
 - ▶ encode constraints in SOS rule;
 - ▶ becomes an obligation during transfer.

$$\frac{((\sigma, s), \tau, (\sigma', s')) \in T_A \quad \forall j \neq i. \sigma' j = \sigma j}{((\sigma, s_R^i), \tau, (\sigma', s'_R^i)) \in \text{node-sos } T_A}$$

Transferring properties back to original model

if every step of np can be simulated by onp
and wf-net-tree Ψ
and $oclosed (opnet\ onp\ \Psi) \models (\lambda\sigma. \text{True}, U \rightarrow) (\lambda(\sigma, -). P\ \sigma)$

 $then\ closed (pnet\ np\ \Psi) \models netglobal\ np\ sr\ P$

- ▶ Induction on `reachable` effectively gives simulation proof
- ▶ For each action: induction up from nodes
- ▶ Justify ‘assumptions’ encoded in the open semantics
- ▶ **The final result is stated in terms of the original model**
—the ‘open’ model is used only in the proof

Conclusions

- ▶ Interactive compositional invariant proofs of a reactive system.
- ▶ The basic meta-theory is classic and readily mechanized.
 - ▶ Beneficial to focus on a concrete verification task;
 - ▶ No real process algebra.
- ▶ We worked harder to show network invariants.
 - ▶ ‘Open’ model with encoded assumptions;
 - ▶ Intermediate constructions only needed for the proof.
 - ▶ *Not* arbitrary compositions.
- ▶ Proofs published in the Archive of Formal Proofs
 - ▶ <http://afp.sourceforge.net/entries/AWN.shtml>
 - ▶ <http://afp.sourceforge.net/entries/AODV.shtml>